



PŪRONGO-Ā-TAU

# ANNUAL REPORT

2023-2024



TANGATA WHENUA, COMMUNITY AND VOLUNTARY SECTOR  
RESEARCH CENTRE INCORPORATED

# OUR WHAKATAUKĪ



**Ko te hōkai nuku**



**Ko te hōkai rangi**

**Ko te hōkai a tō tupuna a Tānenui-a-rangi**

This whakataukī was gifted to Community Research by Leon Hawea at the time of our creation.

It comes from the pūrākau (story) of how Tāne ascended to Te Toi-o-ngā-rangi, the highest heaven, to obtain ngā kete o wānanga – the three kete (baskets) of mātauranga (knowledge) – and bring them down to earth for all to share.

Human life and knowledge were said to originate in the realm of Ranginui (the sky father).

The three baskets of knowledge are:

- te kete tuauri, the basket of light, which held the knowledge of ritual memory, prayer and spiritual communication.
- te kete tuatea, the basket of darkness, which contains knowledge of evil, or mākutu, which was harmful to humanity.
- te kete aronui, the basket of pursuit, which held all the knowledge that could help humanity.

Knowledge of these kete is important to sustain tuarite, or balance.

Applied in the context of research it is a reminder to us of the tikanga, or processes, that are required to maintain this balance and ensure that the mana of all participants and subjects are upheld.

In the wider context of day-to-day life this knowledge is fundamental to maintaining balance within our communities, with our loved ones, and within ourselves.

This whakataukī has been represented in the cover image, created by Izzy Joy.



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# KŌRERO KEI NGĀ KAITIAKI

Tēnā koutou katoa

Ki ngā tini aitua, haere, haere, whakangaro atu rā.

He mihi nui ki ngā iwi o te motu, tēnā koutou.

Ki a tātou e tau nei, ka nui taku mihi.

Another tumultuous year has passed. The last 12 months have been marked by significant events, even in a decade already shaped by pandemic, war, and climate-related disasters. Ever more destructive climate-related challenges, coupled with a notable shift to the right with Aotearoa's newly elected coalition government, have brought changes to funding and operational priorities for many. Throughout these upheavals, it has been the community that steps up first to each new challenge, continuing the mahi long after official responses have faded. Now more than ever, it is vital to capture and share these community insights and solutions for future generations.

The more recent passing of King Tūheitia has been a profound loss for both Māori and the nation. We extend our deepest respects to King Tūheitia and his whānau, recognising his immense contributions to the revitalisation of te reo Māori and Māori culture. We also celebrate the succession of Ngā wai hono i te pō, the eighth Māori monarch to serve Aotearoa.

Throughout it all, our kaimahi (staff) and Kaiwhakahaere Matua (General Manager) have kept their legendary cool and continued to deliver amazing webinars, podcasts, and online resources, all while reviewing and updating the Community Research Vision, Mission, and Strategy. Of special note was the return of Te Auaha Pito Mata – New and Emerging Community Researcher Awards – and a podcast collection focused on 'Te Tiriti 2024 and Beyond'.

We have continued to focus on building a community of researchers who represent Aotearoa in all its diversity and showcase the richness of our collective. Our kaimahi have done well to adapt to new technology and deliver products that are contemporary, accessible, and easy to use.

In May, we were honoured to be appointed as Kaitiaki Co-Chairs, following in the footsteps of Garth Nowland-Foreman and Pania Coote, whose long-standing contributions and leadership have been invaluable to the organisation. We would like to take this opportunity to acknowledge and thank them for their dedication and service, which has laid a strong foundation for us to build upon. It has been a privilege to step into these roles, and we are excited to continue fostering a resilient, inclusive, and forward-looking research community.



# KŌRERO KEI NGĀ KAITIAKI

Funding is a persistent issue for many organisations, including ours, necessitating careful planning and resource allocation to ensure the sustainability of our operations. We are also looking to diversify our funding streams to ensure a more resilient and stable organisation in the future.

This annual report provides an overview of our activities and achievements, highlighting how we have navigated these complex times and remained committed to our mission.

We extend our thanks to the Todd Foundation, the Ministry for Ethnic Communities Development Fund, New Zealand Lotteries, and the Department of Internal Affairs as our steadfast funding partners. We also express our sincere thanks to the numerous Community Trusts that have generously supported us throughout the year.

We look forward to continuing this important mahi and amplifying our communities' voices.

Arpita Das  
Co Chair,  
Tangata Tiriti Caucus



Brendan Stevenson  
Co Chair,  
Tangata Whenua Caucus

# OUR PEOPLE / HE TANGATA

**He aha te mea nui o te ao? He tangata, he tangata, he tangata!**

What is the most important thing in the world? It is people, it is people, it is people!

Community Research is fortunate to continue to be supported by generous and talented individuals. Since our inception, and even before then, numerous people have contributed to our kaupapa, helping us to get to where we are today. For this we thank you.

Our work wouldn't be possible without the invaluable guidance of our Kaitiaki, all of whom selflessly volunteer their time and expertise, to steer our collective efforts.

We would like to acknowledge the commitment and contribution demonstrated by our Kaitiaki over the last 12 months, who are a shining example of co-governance in Aotearoa.

## Tangata Whenua caucus



Brendan Stevenson  
Co-Chair



Pania Coote



Eden Skipper  
until March 2024



Joanne Waitoa

## Tangata Tiriti caucus



Arpita Das  
Co-Chair



Jennifer Leahy



Eleanor Holroyd



Katie Bruce

# STRATEGY 2024-2027

## OUR VISION

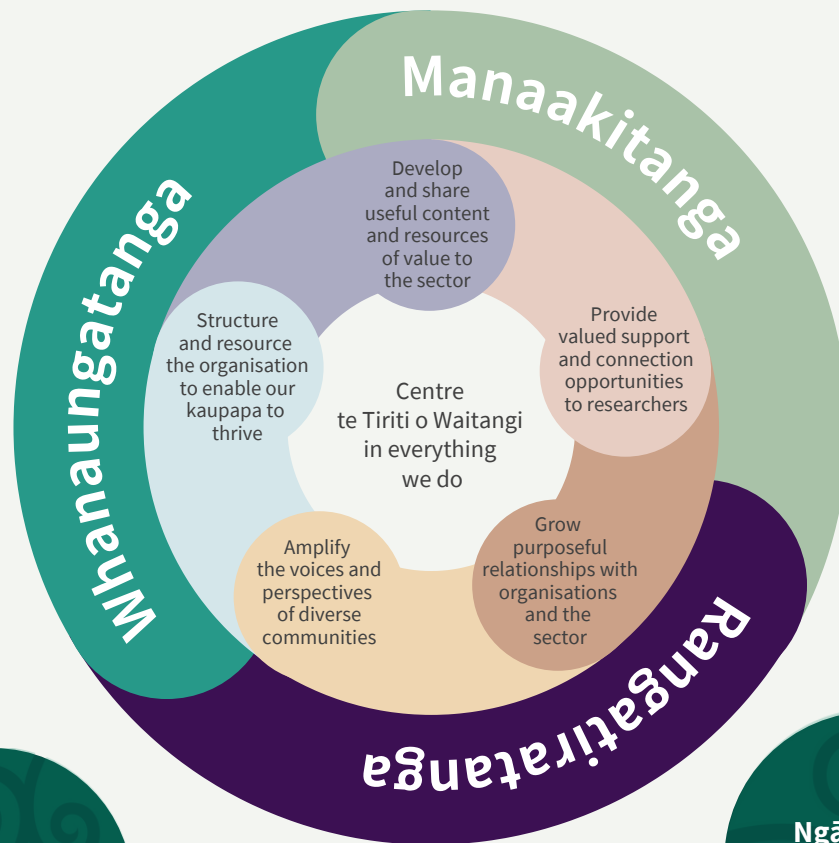
**Ko ta mātou whakakitenga he Aotearoa e tōkeke ana, e whai kiko ana, e whakamohio mai ana e te mātauranga hapori.**

Our vision is a more equitable, engaged and inclusive Aotearoa informed by community knowledge.

## OUR MISSION

**He maha ngā mātauranga o ngā hapori o Aotearoa. Ko ta mātou mahi he whakakaha ake i te rangahau hapori me te tohatoha ki ētahi atu kia puta ai he huringa pai.**

Communities in Aotearoa are rich in diverse knowledge. Our role is to amplify community research and share it with others to bring about positive change.



### Ngā Hononga

Promoting and strengthening connections and good practice between researchers and the sector, nationally and internationally

### Ngā Mahi Rangahau Rautaki

Advocating for the voices of our community - meaningful research which promotes positive change

### Kia Tū Tonu te Whare

The ongoing sustainable operation of our Te Tiriti led organisation

### Ngā Kitenga me Ngā Putanga

Increased visibility and equitable access to community research in Aotearoa



# OPERATIONS / KAIMAHI

The past year was marked by significant global challenges with far-reaching impacts. We seemed to have collectively accepted the ongoing presence of Covid-19, alongside emerging viruses, while also contending with the compounding effects of war, natural disasters, and widespread displacement.

In Aotearoa, individuals, whānau, and organisations continued to grapple with rising living costs and the escalating impacts of climate change. These challenges were compounded by long-standing systemic issues in the public sector, and a disrupted public sector. All of which continued to hinder equitable access to services, representation, and community well-being. While this was, and continues to be, a deeply unsettling time, it also emphasised the critical need for our sector's work.

Developing our 2024-2027 strategy offered us the chance to reflect on our purpose and explore how our small organisation could continue making a significant positive impact.

Our selection as part of the Project Managers Day of Service (PMDOS) held at Parliament helped us turn our strategic goals into a realistic workplan for the next three years. Our team (pictured) Sarah Colcord, Anton Rassokhin, Raylyn Christian, Lorna Ingram, Bev Tso Hong and Sandy Mandic.



Balancing investment in internal processes with external activities—often marked by more visible success—was challenging. However, this investment was crucial to sustaining the long-term viability of our Te Tiriti led organisation. We continued to review our processes and plan improvements to our infrastructure, allowing us to be more strategic with our existing resources and amplify our future impact. We also recognised the need to better tell the story of the impact we are making and this will be a focus for us moving forward.

Research we hold and shared, and the resources we provided, actively contributed to building resilience and fostering positive change. Survey feedback from webinar attendees highlighted the relevance and value of our content.

By fostering informed discussions, Community Research continued to play a pivotal role in helping tangata whenua, communities, and the voluntary sector navigate the complex challenges of our time. Our third podcast series, Te Tiriti 2024 and Beyond, provided timely insights into why we all needed to engage with Te Tiriti principles moving forward.

# OPERATIONS / KAIMAHI

Our collaborations and relationships amplified mātauranga, lived experience, and voices from diverse communities. It was heartening to see these perspectives woven through our webinars and the research shared with us this year.

We also continued to strengthen our connections with other organisations' working in the sector, looking for ways where we can collaborate to have a greater collective impact.

The 2023-24 period brought further changes to our kaimahi team. We extended our thanks to Sincere Duhabwanayo and Owen Baxendale for their contributions as they moved on to new opportunities. And we welcomed Eve Cookson and Moana Minson to the team.

We also said farewell to Batool Arif, who was contracted in 2023 to pilot the Former Refugee and Ethnic Migrant Research Coordinator role. Her incredible work informed the creation of the Kaitūhono – Ethnic Research Engagement Lead position. And in early 2024, we welcomed Bev Tso Hong into this role and to the team.



Bev, Ray, Moana, Lorna & Eve

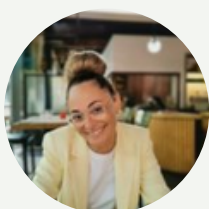
Ngā mihi nui to our kaimahi team for all the passion and dedication you brought to our mahi. It has been humbling to look back on the past year and see all that our small team achieved - the highlights of which are captured over the next few pages.



Lorna Ingram  
Kaiwhakahaere Matua

# OUR ACHIEVEMENTS / NGĀ WHAKATUTUKITANGA

Community Research is honoured to be entrusted by researchers across Aotearoa to hold and share their research. Through delivering valuable content and fostering informed discussions Community Research continues to play a significant role in helping the tangata whenua, community and the voluntary sector address the complex issues of our time. We've continued to make great progress in growing our connections and broadening the range of content that we share this year.



We again collaborated with Tuihana Ohia (Ngāi te Rangī, Ngāti Pukenga, Te Arawa, Ngāi Pākehā) to deliver webinars that focussed on wellbeing, delivered at key times where community members may be feeling stressed. Pūanga ki Matariki - Reflection & Reset' in July, 'Whakatā, huritao and moemoeā – time to breathe reflect and dream' in December 2023 and 'Matariki Hauora – Celebration of You, Whānau & Workplaces' June 2024.



In August we hosted the webinar 'Beyond Consultation: Unpacking the important elements of meaningful refugee partnership and participation in the research field' in collaboration with Asia Pacific Refugee Rights Network, Link NZ, and National Refugee Youth Council. This webinar was an insight explorations of systemic barriers to genuine partnership and forms part of our 'Hear from us, Not about us' Special Collection.



And in October we hosted the webinar 'Conceptions of housing : Papakāinga, co-housing and Māori perceptions of 'home'.' We explored the panelists research and other options for supporting flourishing home environments. This webinar has been added to the resources in our 'Housing for All' Special Collection.

We also hosted tautoko sessions, initially crafted to provide a dedicated space for Ethnic Migrant community researchers to connect and build meaningful connection. In response to researchers calling for more spaces to connect and share their research activities we extended our embrace through our first tautoko session open to all researchers in Aotearoa in June.



# TE AUAHA PITO MATA AWARDS



A significant achievement and highlight for this year was the re-establishment of the Te Auaha Pito Mata awards – New and Emerging Community Researcher Awards.

The awards are about encouraging and valuing community research and supporting the capability of the tangata whenua, community and voluntary sector through celebrating new or emerging (early career) researchers.



We were delighted to recruit a guest judging panel representative of the different award categories. Alongside Garth Nowland-Foreman and Jennifer Leahy from our Community Research Kaitiaki, we were joined by Chelsea Grootveld, Janet Tupou, Rachel Lamb-Yorski, Tayo Agunlejika and Sandar Duckworth.

We are so grateful to our judges, who had to make some pretty tough decisions between the excellent nominations received.



## OUR AWARD WINNERS

To present the winner of each category with their award, and celebrate their achievement, we hosted Te Auaha Pito Mata Awards event in October at Wharewaka, Wellington.

It was also an opportunity for these researchers to share their inspiring work with the audience.

(as pictured left to right)

**Tufulasi Taleni: (Pasifika community researcher award)** – *How and why effective educational leadership can advance Pacific students' learning, health and wellbeing*

**Petar Druskovich: (Tangata Whenua community researcher award)** – *Building a monitoring toolkit to give effect to 3 ngaa rauru freshwater values*

**Ayesha Qureshi (joint winner, the Billie Award for strengths-based research)** *Strengths-based resilience intervention for informal carers of stroke survivors*

**Pooja Jayan: (Ethnic and migrant community researcher award)** – *Community-led culture-centered prevention of family violence and sexual violence*

**Leonie King (Community researcher / evaluator award)** – *Enhancing the development of refugee-background youth in Aotearoa New Zealand through non-formal education*

**Joe Wilson (joint winner, the Billie Award for strengths-based research)** – *Waikato Wellbeing Project's 'Lots of Little Fires' video storytelling*



# HE KŌRERO - PODCAST COLLECTION | PAKIHERE ROKIROKI



In June 2024 we launched our highly anticipated third series on our podcast channel He Kōrero titled 'Te Tiriti 2024 and beyond'. Although the release of the episodes continued into our 2024-2025 year, much of the mahi was all completed prior to the release date.



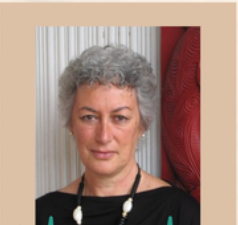
To present the series, Community Research once again partnered with Making Everything Achievable which saw Kaye Maree Dunn engaging in candid kōrero with some of our nation's most influential thought leaders. In each episode, the interviewee shared their personal journey with Te Tiriti o Waitangi, and reflected on the pivotal events and influences that had shaped their lives.

Te Tiriti 2024 and beyond  
**Pita Tipene**



"to uphold the wairua, the mana and the mauri... to illustrate the ongoing promise of Waitangi to the world"

Te Tiriti 2024 and beyond  
**Makere Mutu**



"... the whole country has been denied knowledge, not just Māori."

Te Tiriti 2024 and beyond  
**Te Huia Bill Hamilton**



"Through rangatiratanga we can all achieve our potential"

Te Tiriti 2024 and beyond  
**Joseph Nicholls**



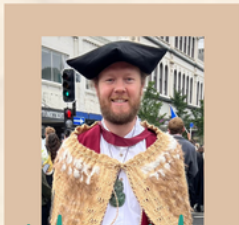
"I wanted to draw attention to Te Tiriti or at least the Māori text of Te Tiriti - it struck a chord with so many... a lot of people are ready to take Te Tiriti seriously"

Te Tiriti 2024 and beyond  
**Faumuina Felolini Maria Tafuna'i**



Allyship support from tangata Moana  
"why we shouldn't let our cousins be pushed around"

Te Tiriti 2024 and beyond  
**Luke Fitzmaurice - Brown**



"we are going to need to confront some really challenging histories and also current events"

This thought provoking podcast series reflects on the importance of education, on fully understanding our history and the impacts of colonisation on both Māori and all people in Aotearoa New Zealand. Accompanied by strong messages of hope for our future, and how Te Tiriti could unlock a more just system that benefits both people and the environment.

# OUR ACHIEVEMENTS / NGĀ WHAKATUTUKITANGA

As a trusted and credible holder of knowledge we strive to make community research, and our resources, widely accessible. We measure audience engagement, across the many platforms we use, as one way to demonstrate our reach. In addition, we gather feedback from participants through surveys. The outcomes that result from our planned activities are less tangible, but combined, they contribute to our vision of a more equitable, engaged and inclusive Aotearoa.

## Provide valued support and connection opportunities to researchers

- 3 Tautoko sessions for ethnic researchers
- 1 Tautoko session held for all researchers
- 176 Researcher profiles on the Community Researcher Directory
- 6 Emerging Researchers celebrated at our Te Auaha Pito Mata awards

## Grow purposeful relationships with organisations and the sector

The people engaging with us grew to a total of:

- 5379 Ngā kete email subscribers
- 5866 Facebook followers
- 1028 LinkedIn followers

- 5 new webinars hosted
- 3rd Podcast series released
- 819 total Podcast downloads
- 104 new items of community research added to our website

- 1381 webinar registrations
- 94% of webinar attendees satisfied or very satisfied with their experience.
- 89,400 YouTube total views
- 902 YouTube subscribers
- 63,850 total website users

## Amplify the voices and perspectives of diverse communities

## Develop and share useful content and resources of value to the sector

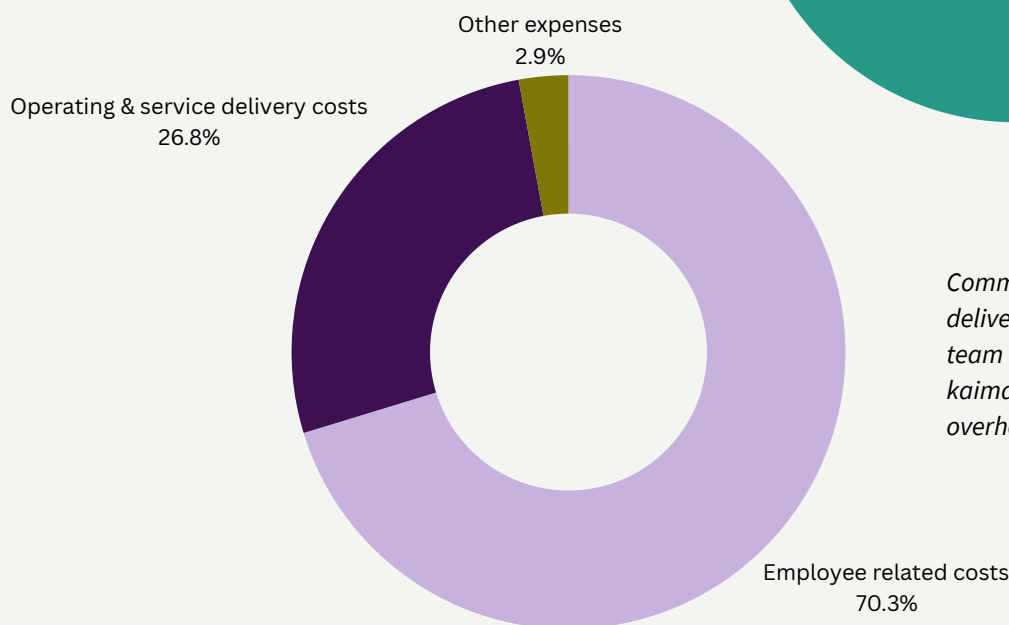
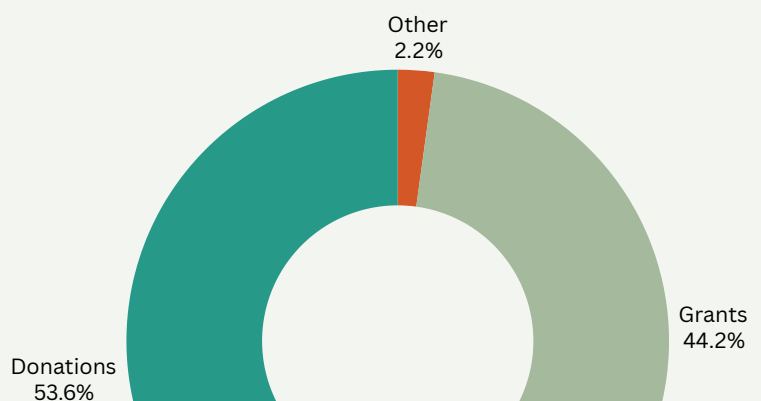


# FINANCIAL PERFORMANCE / WHAKARITENGA PŪTEA

Our financial performance is a key aspect of the sustainability of our Te Tiriti led organisation and essential for our ongoing operations.

Community Research’s fundraising strategy prioritises applications where untagged donations can support our overall operations and provide us with the flexibility we need to continue to create and deliver a wide range of resources and initiatives in response to the community’s evolving needs. We also continue to review our structure and use of resources to enable our kaupapa to thrive.

*Community Research is supported by: Philanthropic funding partners who share our vision for the future. Community Trusts and grant makers, from across the motu, who recognise the difference our resources can make for the community organisations, iwi, whānau and volunteer groups based in their regions.*



*Community Research consistently delivers a big impact with a small team of part time (2.73 FTE) kaimahi whilst keeping our overheads as low as possible.*

Our accounts are audited in accordance with the requirements associated with our charitable status. You can find a full copy of our financial performance attached to this report

# TĒNĀ RAWA ATU KOUTOU / THANK YOU

**Ehara taku toa i te toa takitahi, engari he toa takitini.**

It's not my strength alone but the collective strength.

Community Research is fortunate to be supported by a wide range of generous and talented individuals - our kaitiaki and kaimahi, our members, contractors, webinar panelists and facilitators, research kaiarahi, researchers and evaluators, activists, academics, and all those who engage with research we hold and the content we create.

We truly value this amazing sector that we are part of and the individuals, communities and organisations that we engage with.

Thanks Fairground Accounting, Keyframe, Making Everything Achievable, iSign and NZSL, ThinkBox and Acurit for helping us with our mahi this year.

We are grateful to our funders, many of whom have been on this journey with us for many years, for their ongoing support of our mahi:  
Eastern and Central Community Trust, Foundation North, Otago Community Trust, Rātā Foundation, Trust Waikato.

Special acknowledgment to:

Todd Foundation

Ministry for Ethnic Communities Development Fund

New Zealand Lotteries and the Department of Internal Affairs for their support.



Tangata Whenua, Community & Voluntary Sector Research Centre(Community Research) has been an Incorporated Society and a Registered Charity CC31562 since 2008.

## CONTACT US



64 27 217 8798

# Performance Report

Tangata Whenua, Community and Voluntary Sector Research  
Centre Incorporated  
For the year ended 30 June 2024

Prepared by Fairground Ltd



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# Entity Information

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

### Legal Name of Entity

Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated

### Entity Type and Legal Basis

Incorporated Society and Registered Charity

### Registration Number

Incorporation number 2095715; Charities Registration CC31562

### Entity's Purpose or Mission

Founded in 2008, Community Research is a national, capability-building NGO with a vision of a more equitable, engaged and inclusive Aotearoa informed by community knowledge.

#### Our Mission:

Communities in Aotearoa are rich in diverse knowledge. Our role is to amplify community research and share it with others to bring about positive change.

#### Our strategic Pou:

- Ngā Kitenga Me Ngā Putanga - Increased visibility of and access to community research
- Ngā Hononga - Increased, stronger connections between the Tangata Whenua, community and voluntary sectors
- Ngā Mahi Rangahau Rautaki - Commissioned research of significance to the sector
- Kia Tū Tonu Te Whare - The ongoing, sustainable operation of the organisation

### Entity Structure

Community Research is a national membership organisation with members throughout Aotearoa New Zealand. It has a small, paid staff based in Wellington. Community Research operates on a Treaty of Waitangi basis. The Governance Group executes its business through a Tangata Tiriti caucus and a Tangata Whenua caucus.

### Main Sources of Entity's Cash and Resources

The organisation's income includes government and philanthropic funding.

### Main Methods Used by Entity to Raise Funds

Community Research raises funds through grant applications and applications for philanthropic donations. The organisation generated grants from two new Government agencies for the first time this year, and their support advances Community Research on its journey towards 'whole-of-Government' support.

### Entity's Reliance on Volunteers and Donated Goods or Services

The eight-to-ten members of the Governance Group provide their services on an voluntary basis. The organisation occasionally has volunteers assisting with its projects.

### Physical Address

Aviation House, Level 2, 131 Featherston Street, Wellington Central, Wellington, 6011

### **Postal Address**

Aviation House, Level 2, 131 Featherston Street, Wellington Central, Wellington, 6011

### **Date of Incorporation**

30 June 2008

### **Trustees**

Garth Warren Nowland-Foreman (resigned 18/10/2023)

Pania Tui Coote

Eden Skipper (resigned 23/05/2024)

Brendan Stevenson

Joanne Helen Waitoa

Jennifer Leahy

Arpita Das

Katie Bruce (appointed 18/10/2023)

Eleanor Hoylrod (appointed 18/10/2023)

### **Office Holders**

Co-Chairperson & Treasurer - Brendan Stevenson

Co-Chairperson - Arpita Das

General Manager - Lorna Ingram

### **Auditors**

Crombie & Associates

### **Bankers**

Kiwibank

### **Accountants**

Fairground Ltd

# Approval of Financial Report

**Tangata Whenua, Community and Voluntary Sector Research Centre  
Incorporated  
For the year ended 30 June 2024**

The Trustees are pleased to present the approved financial report including the historical financial statements of Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated for year ended 30 June 2024.

APPROVED

  
Brendan Stevenson (Oct 23, 2024 14:28 GMT+13)

Brendan Stevenson  
Co-Chairperson & Treasurer  
Date **23/10/24** .....

  
Arpita Das

Arpita Das  
Co-Chairperson  
Date **23/10/24** .....

# Statement of Service Performance

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

### Description of Entity's Outcomes

The Tangata Whenua, Community and Voluntary Sector in Aotearoa New Zealand is stronger, more self-determining and more effective in culturally relevant ways, because:

1. Sector groups have better and equitable access to relevant research, lived-experience and knowledge to support tino rangatirota and hauora.
2. They also have better and equitable access to tools to undertake their own evaluation
3. Te Tiriti o Waitangi is being actioned in different ways
4. Sector groups are learning better from their own experiences, and the experiences of others
5. A growing number of policy makers are more informed by the Sector and aware of its needs
6. There are stronger connections between researchers and the Sector
7. Community needs and aspirations are amplified, respected and actioned.

	2024	2023
<b>Description and Quantification of the Entity's Outputs</b>		
The Community Research webinar series	5	3
People registered to view webinars live	1,381	1,791
What Works - a portal of resources designed to help communities to evidence their effectiveness	1	1
New Zealand's largest online collection of community research	1	1
Whānau Ora Research website (moved within the Community Research Website)	1	1
Special Collections	-	2

We know that the people are accessing our online resources as:

Our websites had 64,000 unique visits compared to 74,000 unique visits for the 2022/2023 financial year. Our podcasts were downloaded approximately 8,197 times across iTunes, Spotify and Podbean, compared to 5,084 times for the 2022/23 financial year

Facebook followers increased to 5,866 compared to 5,735 at 30/6/23 LinkedIn followers increased to 1,028 compared to 619 at 30/06/23. Our YouTube videos have been viewed 89,400 times compared to 80,424 times at 30/06/23. Our newsletter subscribers were 5,379 at 30/06/24 compared to 5,923 at 30/06/23.



# Statement of Financial Performance

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

	NOTES	2024	2023
<b>Revenue</b>			
Donations, fundraising and other similar revenue	1	291,715	352,528
Fees, subscriptions and other revenue from members	1	914	749
Revenue from providing goods or services	1	-	1,480
Interest, dividends and other investment revenue	1	6,623	2,479
<b>Total Revenue</b>		<b>299,253</b>	<b>357,236</b>
<b>Expenses</b>			
Volunteer and employee related costs	2	228,542	203,506
Costs related to providing goods or service	2	75,297	167,210
Other expenses	2	9,031	9,159
<b>Total Expenses</b>		<b>312,870</b>	<b>379,874</b>
<b>Surplus/(Deficit) for the Year</b>		<b>(13,617)</b>	<b>(22,639)</b>

The financial statements should be read in conjunction with the statement of accounting policies and the notes to the performance report.

# Statement of Financial Position

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated As at 30 June 2024

	NOTES	30 JUN 2024	30 JUN 2023
<b>Assets</b>			
<b>Current Assets</b>			
Bank accounts and cash	3	141,472	168,955
Debtors and prepayments	3	2,897	7,562
<b>Total Current Assets</b>		<b>144,369</b>	<b>176,517</b>
<b>Non-Current Assets</b>			
Property, Plant and Equipment	5	2,828	2,633
<b>Total Non-Current Assets</b>		<b>2,828</b>	<b>2,633</b>
<b>Total Assets</b>		<b>147,197</b>	<b>179,150</b>
<b>Liabilities</b>			
<b>Current Liabilities</b>			
Creditors and accrued expenses	4	11,917	31,868
Employee costs payable	4	11,060	8,619
Unused donations and grants with conditions	4	28,600	29,426
<b>Total Current Liabilities</b>		<b>51,577</b>	<b>69,913</b>
<b>Total Liabilities</b>		<b>51,577</b>	<b>69,913</b>
<b>Total Assets less Total Liabilities (Net Assets)</b>		<b>95,621</b>	<b>109,237</b>
<b>Accumulated Funds</b>			
Accumulated surpluses or (deficits)	6	95,621	109,237
<b>Total Accumulated Funds</b>		<b>95,621</b>	<b>109,237</b>

The financial statements should be read in conjunction with the statement of accounting policies and the notes to the performance report.

# Depreciation Schedule

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

NAME	PURCHASED	COST	OPENING VALUE	PURCHASES	LOSS	RATE	DEPRECIATION	CLOSING ACCUM DEP	CLOSING VALUE
<b>Computer Equipment</b>									
Surface Pro 4 + Warranty extension	2 Feb 2016	2,577	16	-	16	50.00%	-	-	-
Dell Latitude	19 Jun 2019	1,443	86	-	86	50.00%	-	-	-
HP Elitebook 840	30 Jun 2019	2,561	160	-	-	50.00%	80	2,481	80
Dell Laptop + keyboard and accessories	6 Jul 2021	2,195	549	-	-	50.00%	274	1,921	274
Lenovo V15 11L Business Laptop	1 Jun 2022	1,284	615	-	-	50.00%	308	977	308
HP Probook	30 Jun 2023	1,259	1,207	-	-	50.00%	603	656	603
HP laptop - Probook 450 G10	30 Apr 2024	1,786	-	1,786	-	50.00%	223	223	1,562
<b>Total Computer Equipment</b>		<b>13,106</b>	<b>2,633</b>	<b>1,786</b>	<b>102</b>		<b>1,489</b>	<b>6,257</b>	<b>2,828</b>
<b>Total</b>		<b>13,106</b>	<b>2,633</b>	<b>1,786</b>	<b>102</b>		<b>1,489</b>	<b>6,257</b>	<b>2,828</b>

This statement has been prepared without conducting an audit or review engagement, and should be read in conjunction with the attached Compilation Report and the Notes to the Performance Report.

# Statement of Cash Flows

Tangata Whenua, Community and Voluntary Sector Research Centre  
Incorporated

For the year ended 30 June 2024

	2024	2023
<b>Cash Flows from Operating Activities</b>		
Donations, fundraising and other similar receipts	307,326	263,285
Fees, subscriptions and other receipts from members	914	749
Receipts from providing goods or services	0	0
Interest, dividends and other investment receipts	6,623	2,479
GST	(8,519)	(6,467)
Payments to suppliers and employees	(332,043)	(371,313)
Cash flows from other operating activities		399
<b>Total Cash Flows from Operating Activities</b>	<b>(25,699)</b>	<b>(110,868)</b>
<b>Cash Flows from Investing and Financing Activities</b>		
Payments to acquire property, plant and equipment	(1,784)	(1,259)
<b>Total Cash Flows from Investing and Financing Activities</b>	<b>(1,784)</b>	<b>(1,259)</b>
<b>Net Increase/ (Decrease) in Cash</b>	<b>(27,483)</b>	<b>(112,127)</b>
<b>Cash Balances</b>		
Cash and cash equivalents at beginning of period	168,955	281,082
Cash and cash equivalents at end of period	141,472	168,955
<b>Net change in cash for period</b>	<b>(27,483)</b>	<b>(112,127)</b>

The financial statements should be read in conjunction with the statement of accounting policies and the notes to the performance report.

# Statement of Accounting Policies

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

### Basis of Preparation

The entity has elected to apply PBE SFR-A (NFP) Public Benefit Entity Simple Format Reporting - Accrual (Not-For-Profit) on the basis that it does not have public accountability and has total annual expenses equal to or less than \$5,000,000. All transactions in the Performance Report are reported using the accrual basis of accounting. The Performance Report is prepared under the assumption that the entity will continue to operate in the foreseeable future.

### Revenue

Revenue is recognised when the following specifics have been met:

#### **Donations, fundraising and other similar revenue**

Donations and Fundraising are recognised when received.

Grant revenue is recognised when the conditions of the grant have been met, any unfulfilled component is shown as a liability and recognised as Income when the conditions are met.

#### **Revenue from Providing Goods and Services**

Revenue is recognised in the period the goods and services have been provided.

#### **Interest Revenue**

Interest revenue is recognised as it accrues.

#### **Goods and Services Tax (GST)**

The entity is registered for GST. All amounts are stated exclusive of goods and services tax (GST) except for accounts payable and accounts receivable which are stated inclusive of GST.

#### **Income Tax**

Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated is wholly exempt from New Zealand income tax having fully complied with all statutory conditions for these exemptions.

#### **Bank Accounts and Cash**

Bank accounts and cash in the Statement of Cash Flows comprise cash balances and bank balances (including short term deposits) with original maturities of 90 days or less.

#### **Changes in Accounting Policies**

There have been no changes in accounting policies. Policies have been applied on a consistent basis with those of the previous reporting period.



# Notes to the Performance Report

## Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated For the year ended 30 June 2024

	2024	2023
<b>1. Analysis of Revenue</b>		
<b>Donations, fundraising and other similar revenue</b>		
Donations Received - Individuals	1,544	-
Donations Received - Organisations	136	245
Donations Received - Philanthropic Trusts	158,203	141,947
Grants Received - Government	131,833	210,335
<b>Total Donations, fundraising and other similar revenue</b>	<b>291,715</b>	<b>352,528</b>
<b>Fees, subscriptions and other revenue from members</b>		
Membership Fees	914	749
<b>Total Fees, subscriptions and other revenue from members</b>	<b>914</b>	<b>749</b>
<b>Revenue from providing goods or services</b>		
Income for Services	-	1,480
<b>Total Revenue from providing goods or services</b>	<b>-</b>	<b>1,480</b>
<b>Interest, dividends and other investment revenue</b>		
Interest Income	6,623	2,479
<b>Total Interest, dividends and other investment revenue</b>	<b>6,623</b>	<b>2,479</b>

### Donations - Community Trusts and Philanthropic Trusts

- Otago Trust
- Trust Waikato
- Todd Foundation
- Lion Foundation
- Foundation North
- Rata Foundation

### Grants - Government Agencies

- Department of Internal Affairs - Community Leadership fund
- Department of Internal Affairs - Ministry for Ethnic Communities Development Fund
- Lottery Grants Board

2024 2023

**2. Analysis of Expenses****Volunteer and employee related costs**

ACC costs	-	297
Recruitment	4,779	21,169
Salaries	220,361	179,700
Training, Development and Hauora	3,401	2,339
<b>Total Volunteer and employee related costs</b>	<b>228,542</b>	<b>203,506</b>

**Costs related to providing goods or services**

Accommodation Costs	1,394	2,141
Bank Fees	10	12
Box Office Fees	-	1
Catering	886	-
Communication and Engagement	38	1,076
Contractors	13,780	63,723
Event costs - Symposium 2022	-	56,314
CR Website Hosting and Maintenance	629	1,409
Digital Resources - Special Research Collections	-	3,315
Digital Resources - What Works website	320	90
Digital Resources and Tools	10,000	-
Equipment Hire for Events	699	-
Events - General	5,682	-
Gifts and Thank You's	291	302
Governance Group Expenses	4,547	5,138
Insurance	3,940	3,270
Koha	1,633	320
Koha & Volunteer Expenses	-	652
Meeting Expenses	470	140
Office Expenses	737	2,376
Printing & Stationery	451	907
Rent	12,000	4,750
Seminars, conferences	1,445	-
Software Licences	6,167	9,105
Subscriptions	84	1,107
Te ao Māori	270	243
Telephone & Internet	973	1,224
IT & website support	1,008	530
Tech Support	1,440	2,640
Travel	5,482	6,423
Venue Hire for Events	920	-
<b>Total Costs related to providing goods or services</b>	<b>75,297</b>	<b>167,210</b>

	2024	2023
<b>Other expenses</b>		
Accounting & Payroll Charges	4,690	5,340
Audit Fee	2,750	2,100
Bad debts	-	240
Depreciation	1,489	1,479
Loss on Disposal of Fixed Assets	102	-
<b>Total Other expenses</b>	<b>9,031</b>	<b>9,159</b>
	2024	2023

### 3. Analysis of Assets

<b>Bank accounts and cash</b>		
Kiwibank 00 Account	78,721	85,381
Kiwibank 01 On Call Account	58,000	81,360
Kiwibank 04 Debit Card Account	4,750	2,214
<b>Total Bank accounts and cash</b>	<b>141,472</b>	<b>168,955</b>
<b>Debtors and prepayments</b>		
Accounts Receivable	-	1,771
GST	2,897	5,791
<b>Total Debtors and prepayments</b>	<b>2,897</b>	<b>7,562</b>
	2024	2023

### 4. Analysis of Liabilities

<b>Creditors and accrued expenses</b>		
Accrued Liabilities	2,750	2,100
Accounts Payable	3,573	25,632
PAYE Payable	5,593	4,137
<b>Total Creditors and accrued expenses</b>	<b>11,917</b>	<b>31,868</b>
<b>Employee costs payable</b>		
Holiday Pay Accrual	7,152	4,677
Wages Payable - Payroll	3,908	3,942
<b>Total Employee costs payable</b>	<b>11,060</b>	<b>8,619</b>
<b>Unused donations and grants with conditions</b>		
Hapori Whakatipu / Community Leadership Fund (Department of Internal Affairs)	8,333	8,333
NZ Lottery Grants Board	4,167	-
Other Grants	16,100	4,890
Todd Foundation	-	16,203
<b>Total Unused donations and grants with conditions</b>	<b>28,600</b>	<b>29,426</b>
	2024	2023

### 5. Property, Plant and Equipment

<b>Furniture and Fittings</b>		
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Furniture and fittings owned	9,085	11,320
Accumulated depreciation - furniture and fittings owned	(6,257)	(8,687)
<b>Total Furniture and Fittings</b>	<b>2,828</b>	<b>2,633</b>
<b>Total Property, Plant and Equipment</b>	<b>2,828</b>	<b>2,633</b>
	<b>2024</b>	<b>2023</b>

## 6. Accumulated Funds

<b>Accumulated Funds</b>		
Opening Balance	109,237	131,876
Accumulated surpluses or (deficits)	(13,617)	(22,639)
<b>Total Accumulated Funds</b>	<b>95,621</b>	<b>109,237</b>
<b>Total Accumulated Funds</b>	<b>95,621</b>	<b>109,237</b>

## 7. Commitments

There are no commitments as at 30 June 2024 (Last year - nil).

## 8. Contingent Liabilities and Guarantees

There are no contingent liabilities or guarantees as at 30 June 2024 (Last year - nil).

## 9. Related Parties

There were no transactions involving related parties during the financial year.

## 10. Events After the Balance Date

There were no events that have occurred after the balance date that would have a material impact on the Performance Report (Last year - nil).

## 11. Ability to Continue Operating

The entity will continue to operate for the foreseeable future.

21 October 2024

The Governance Board  
Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated  
PO Box 6886  
Wellington

Dear Governance Board

**Audit Review 30 June 2024**

We have completed the review of the financial statements of Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated for the year ended 30 June 2024 and give full review clearance for these statutory financial statements (*subject to some minor amendments being made to financial statements*) to be forwarded to the Governance Board for approval prior to or at the Annual General Meeting. The review report will state the following:

*Based on our review, nothing has come to our attention that causes us to believe that:*

- (a) the reported outcomes and outputs, and quantification of the outputs to the extent practicable, are not suitable;*
- (b) the performance report does not present fairly, in all material respects,*
  - the financial position of Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated as at 30 June 2024, and its financial performance and cash flows for the year then ended; and*
  - the entity information and its service performance for the year then ended*

*in accordance with Public Benefit Entity Simple Format Reporting – Accrual (Not-For-Profit).*

Can you please return the signed accounts together with the signed letter of representations so I can issue the audit review report.

**Other Communications**

We confirm that we have maintained our independence in accordance with the independence requirements of the *Code of Ethics: Independence in Assurance Engagements* issued by Chartered Accountants Australia and New Zealand.



## **Review**

In performing our review of Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated for the year ended 30 June 2024, we confirm the following:

- no relationships or other matters existed between our firm and the Tangata Whenua, Community and Voluntary Sector Research Centre Incorporated that in our professional judgement may reasonably be thought to impact on our independence.
- we have not become aware of any instances of non-compliance with applicable laws and regulations that would have an impact on the determination of material amounts and disclosures in the financial statements.
- no matters relating to fraud, concerning either employees or management came to our attention.
- no significant related parties other than the disclosure in the accounts came to our attention that, in our professional judgement, need to be communicated to the Governance Board.
- There were no changes in accounting policies during the year ended 30 June 2024.
- the Auditing standards require us to make formal enquiry of management and the Governance Board as to whether they are aware of any subsequent events that are required to be disclosed in the financial statements. We have been informed that as far as you are aware, there are no material subsequent events that should be disclosed in the financial statements.

## **Conclusion**

Please acknowledge receipt of this letter and contact me to discuss any matter.

I take this opportunity to thank Charmaine Myers for her assistance and co-operation provided to us during the course of the review

Thanks

Sincerely

**CROMBIE ASSOCIATES**



**David Crombie**